



Patricia O'Neil <poneil@natickma.org>

MSBA/Natick: JFK Middle School BRR #2

2 messages

Brian Lynch <Brian.Lynch@massschoolbuildings.org>

Fri, Nov 10, 2017 at 3:29 PM

To: "mwhite@natickma.org" <mwhite@natickma.org>

Cc: Mary Kuppens <mekuppens@compasspminc.com>, "selectmen@natickma.org" <selectmen@natickma.org>, "ltabenkin@natickps.org" <ltabenkin@natickps.org>, "pesanchioni@natickps.org" <pesanchioni@natickps.org>, "annolin@natickps.org" <annolin@natickps.org>, "smeyler@natickps.org" <smeyler@natickps.org>, Jeff D'Amico <jdamico@compasspminc.com>, "Tbonfatti@Compasspminc.Com" <Tbonfatti@compasspminc.com>, "apina@compasspminc.com" <apina@compasspminc.com>, "jordan@ai3architects.com" <jordan@ai3architects.com>, "thibeault@ai3architects.com" <thibeault@ai3architects.com>, "Dunlap@ai3architects.com" <Dunlap@ai3architects.com>, Christina Forde <Christina.Forde@massschoolbuildings.org>, William Cross <William.Cross@massschoolbuildings.org>, Kristine McAndrews <Kristine.McAndrews@massschoolbuildings.org>, Jennifer Connarton <Jennifer.Connarton@massschoolbuildings.org>

Dear Ms. White,

Attached please find the approved Project Funding Agreement Budget Revision Request number 2 for the John F. Kennedy Middle School project in the Town of Natick.

***Please note the next step is to submit the approved Budget Revision Request into the MSBA's ProPay System.**

If you have any questions or comments, please do not hesitate to contact me or Christina Forde.

Sincerely,

Brian Lynch

Project Coordinator

Massachusetts School Building Authority

40 Broad Street, Suite 500

Boston, MA 02109

[617-720-4466](tel:617-720-4466)



Natick, JFK MS, BRR #2.pdf

533K

Martha White <mwhite@natickma.org>

Sat, Nov 11, 2017 at 12:06 AM

To: Donna Donovan <ddonovan@natickma.org>, Patricia O'Neil <poneil@natickma.org>

Hi Ladies

please add this email AND the attachment to the 11/13 correspondence. thanks!

Martha

Martha White

Town Administrator

Town of Natick

[508-647-6410](tel:508-647-6410)

Please note that emails are generally considered a public record.

[Quoted text hidden]



Natick, JFK MS, BRR #2.pdf

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CF/BL

TO Director of Capital Planning, MSBA
 FROM Peter Sanchioni
 DISTRICT Town of Natick
 J F Kennedy Middle School
 MSBA Project ID Number: 201501980305

OCT 20 2017

DATE 10/9/2017

RE Feasibility Study Agreement (FSA) Budget Revision Request, NUMBER: 02

Pursuant to the Feasibility Study Agreement between the Town of Natick (the "District") and the MASSACHUSETTS SCHOOL BUILDING AUTHORITY (the "Authority"), the District hereby requests a revision to the Feasibility Study Budget, Exhibit A, dated 09/29/2016, for the J F Kennedy Middle School Project. As required, the District has provided the information outlined in the table below to indicate the Feasibility Study Budget categories (line items) affected, the amounts needed and the reasons for the proposed revision.

The District acknowledges and agrees that it will not seek reimbursement from the Authority for any costs that exceed the already approved line item limits set forth in Exhibit A until after the Authority has accepted this Feasibility Study Budget Revision Request, and the Authority's ProPay system has been adjusted accordingly.

The District further acknowledges and agrees that in accordance with Section 3.3 of the Feasibility Study Agreement, any revisions to the Feasibility Study Budget will not result in an increase to the grant amount set forth in Section 2.1 of the Feasibility Study Agreement.

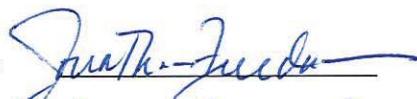
The District further acknowledges and agrees that the need for these revisions to the Feasibility Study Budget has been identified in the OPM monthly report as required pursuant to the Contract for Owner's Project Management Services between the District and the OPM.

The District further acknowledges and agrees that all of the information contained in this Feasibility Study Agreement Budget Revision Request has been reviewed and approved by the Town of Natick's School Building Committee, and it further certifies and acknowledges that the funds to pay for the costs associated with these proposed revisions are available as indicated by the signatures noted below.

The Total Budget in the Current Feasibility Study Budget, Exhibit A of the FSA dated 09/29/2016 is \$750,000.00

TRANSFER FROM		TRANSFER TO		Budget Revision Amount	Reason for transfer (Attach all supporting documentation, e.g., executed contracts, amendments and or supporting invoices for reimbursable expenses)	Amount Remaining in Other	Ineligible/ Cost/Scope Items excluded from the Total Facilities Grant
MSBA Code	MSBA Description	MSBA Code	MSBA Description				
					<i>per FSA budget dated 09/29/2016</i>	25,000	
					<i>after FSA BRR#1</i>	17,725	
00040000	Other	00030000	Environmental & Site	6,600	Compass Amendment no. 1 for Geotechnical Peer Review	11,125	


By signing this Total Project Budget Revision Request, I hereby certify that I have read and understand the terms of this Request and further certify that the information supplied by the District in the tables is true, accurate and complete.

Signed: 
 Print Name: JONATHAN FREEDMAN

Title: Board of Selectmen

Date: 10/16/2017

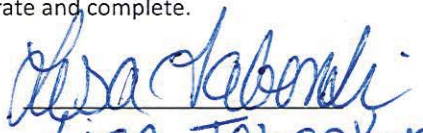
By signing this Total Project Budget Revision Request, I hereby certify that I have read and understand the terms of this Request and further certify that the information supplied by the District in the tables is true, accurate and complete.

Signed: 
 Print Name: Peter Sanchison

Title: Superintendent

Date: 10/16/17

By signing this Total Project Budget Revision Request, I hereby certify that I have read and understand the terms of this Request and further certify that the information supplied by the District in the tables is true, accurate and complete.

Signed: 
 Print Name: Lisa Tabenkin

Title: School Committee

Date: 10/16/17

MASSACHUSETTS SCHOOL BUILDING AUTHORITY

Signed: 
 Print Name: John F. Jumper Jr

Title: Director of Capital Planning Project Management

Date: 11/7/17

ATTACHMENT B

CONTRACT FOR PROJECT MANAGEMENT SERVICES

AMENDMENT NO. 1

WHEREAS, the Town of Natick, ("Owner") and Compass Project Management, Inc., (the "Owner's Project Manager") (collectively, the "Parties") entered into a Contract for Project Management Services for the Natick Kennedy Middle School Project at the Kennedy Middle School on December 9, 2017 ("Contract"); and

WHEREAS, effective as of September 20, 2017, the Parties wish to amend the Contract, as amended:

NOW, THEREFORE, in consideration of the promises and the mutual covenants contained in this Amendment, and other good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, hereby agree as follows:

1. The Owner hereby authorizes the Owner's Project Manager to perform services for the Geotechnical Peer Review Advisory pursuant to the terms and conditions set forth in the Contract, as amended. The OPM limits their liability to the limits of their Geotechnical Subconsultant.
2. For the performance of services required under the Contract, as amended, the Owner's Project Manager shall be compensated by the Owner in accordance with the following Fee for Basic Services:

Fee for Basic Services: (MSBA Code)	Original Contract	After this Amendment
Feasibility Study Phase (0001-0000)	\$ 81,776	\$ 81,776
Schematic Design Phase (0001-0000)	\$ 92,004	\$ 92,004
Site/Environmental (0003-0000)	\$ 0	\$ 6,600
Design Development Phase	\$	\$
Construction Document Phase	\$	\$
Bidding Phase	\$	\$
Construction Phase	\$	\$
Completion Phase	\$	\$
Total Fee	\$ 173,780	\$ 180,380

This Amendment is a result of: Request by the Building Committee for Peer Review of Designer Consultant Geotechnical Report and Exploration Program.

3. The Construction Budget shall be as follows:

Original Budget: \$TBD_____

Amended Budget \$TBD_____

4. The Project Schedule shall be as follows:

Original Schedule: Schematic Design through 5/31/18

Amended Schedule Schematic Design through 5/31/18

5. This Amendment contains all of the terms and conditions agreed upon by the Parties as amendments to the original Contract, as amended. No other understandings or representations, oral or otherwise, regarding amendments to the original Contract, as amended, shall be deemed to exist or bind the Parties, and all other terms and conditions of the Contract, as amended, remain in full force and effect.

IN WITNESS WHEREOF, the Owner, with the prior approval of the Authority, and the Owner's Project Manager have caused this Amendment to be executed by their respective authorized officers.

OWNER

Peter Sanchioni
(print name)

Superintendent of Schools
(print title)

By Pete Sanchioni
(signature)

Date 9/19/17

OWNER'S PROJECT MANAGER

Timothy J. Bonfatti
(print name)

President
(print title)

By Timothy J. Bonfatti
(signature)

Date 9/19/19